

Planning your will

It's a good idea to go through this checklist and take it along with you to your legal adviser.

Just fill in the list of assets, then subtract your liabilities and debts to calculate the approximate value of your estate.

Assets	Value
Home: present value	\$
Other property	\$
Car(s)	\$
Bank account balances	\$
Other savings	\$
Stock and shares	\$
Insurance policies	\$
Pensions	\$
Jewelry	\$
Antiques	\$
Other items of value	\$

Total \$

Liabilities	Value
Mortgage outstanding	\$
Any bank loans	\$
HP Agreements	\$
Credit card debts	\$
Other debts	\$
Tax due	\$

Total \$

Estate is worth

(Assets minus liabilities) Total \$



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YOUR WILL
CAN HELP
GIVE MORE
BEARS LIKE
SUNSHINE
A LIFE IN
THE SUN**

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